

MACOMB COUNTY COMMUNITY MENTAL HEALTH  
**Behavior Treatment Plan Review Committee**  
 Initial Presentation Worksheet

DATE:  
 NAME:  
 PRESENTER(S):  
 PRESCRIBING PHYSICIAN:  
 DATE OF BIRTH:

HOME TYPE:  
 AGENCY:  
 CASE NUMBER:  
 SUPPORTS COORD/CASE MANAGER:  
 WAIVER TYPE:  None  CWP  HSW (Hab)  SEDW

**TYPE OF REVIEW:** (Check all that apply. Use two x's "[xx]" for the one most prominent).

Initial  Review  Consultation

**ISSUE BEING REVIEWED:** (Check all that apply. Use two x's "[xx]" for the one most prominent)

HS Harm to Self  EMPM Emergency use of Physical Management  
 HO Harm to Others  EMLE Emergency use of Law Enforcement  
 PD Property Destruction

Has a positive behavior support plan been developed and implemented?  Yes  No

**REASON REVIEW REQUIRED:** (Check the intervention(s) used. Use two x's "[xx]" for the one most prominent).

- Programmatic Restriction**
- Restrictive-Communication (e.g., Telephone, Internet & Mail limitations, etc)
  - Restrictive-Food (e.g., Locked food cabinets, Locked refrigerator, etc)
  - Restrictive-Freedom of movement (e.g., Wander guard, Wheelchair seat belt guard for behavioral control, Bedrail, etc)
  - Restrictive-Other limits to rights (e.g., Locked Cabinets/Doors, Loss of Privilege, Property Search, Protective Clothing, etc)
  - Intrusive- Encroach upon personal space (e.g., unwelcome intense supervision, etc)
- Medication** - Intrusive for behavioral control (e.g., multiple psychotropic medications, especially antipsychotics)
- Protective Device** - Intrusive-Encroach upon bodily integrity (e.g., A device strapped directly to the body (elbow) to reduce mobility in order to control behaviors (severe SIB)—and the individual cannot independently remove it.)
- Emergency Physical Intervention** (e.g., Standing Hugs or Brief Physical holds in response to severe SIB or Aggression)
- Emergency Law Enforcement** (e.g., Assistance from police)
- EMERGENCY PHYSICAL MANAGEMENT**
- Other:

SPECIFIC RESTRICTION, INTERVENTION OR DEVICE:	START DATE	MONITORING DOCUMENT	END DATE

**DIAGNOSTIC AND TESTING INFORMATION (DSM 5 Diagnoses and codes)**

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(I.Q. scores optional)  
 F.S.I.Q. = \_\_\_\_\_ V = \_\_\_\_\_ P = \_\_\_\_\_ DATE: \_\_\_\_\_

**BRIEF DESCRIPTION OF PERSON:**

**DEFINITION OF PROBLEM / PROBLEM STATEMENT:** *(attach additional documents as needed)*

- A. Describe the behavior(s) displayed that warrant and justify medication and/or behavior intervention. Describe and define in observable and, if possible, measurable terms. If this is a review of a behavior treatment plan, please provide plan status.

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- B. If this is an initial behavior treatment plan, describe the age of onset and the circumstances surrounding the onset of the behavior:

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**Behavior Treatment Plan Summary:**

- A. Functional Behavioral Assessment Date: \_\_\_\_\_

B.

- I. Has a trauma screening been completed? \_\_\_\_ YES \_\_\_\_ NO
- II. Has trauma been identified? \_\_\_\_ YES \_\_\_\_ NO (If yes, proceed to question III. and IV).
- III. If trauma is identified, is there a completed trauma assessment. \_\_\_\_ YES \_\_\_\_ NO
- IV. If trauma is identified, is it addressed in the current Behavior Treatment Plan? \_\_\_\_ YES \_\_\_\_ NO

- C. Treatment GOAL:

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- D. Positive/Proactive TREATMENT Strategies & Supports:

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- E. Nature and Description of CAREGIVER TRAINING by behaviorist AND frequency of training:

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**MEDICATIONS** (LIST CURRENT MEDICATION(S) AND DOSAGE(S); DESCRIBE ANY PRE-EXISTING PHYSICAL CONDITIONS AND SYMPTOMS THAT MAY HAVE SOME INFLUENCE ON TARGET BEHAVIOR)

- 1.
- 2.
- 3.
- 4.
- 5.

Number of antipsychotics: \_\_\_\_\_ Number of psychotropic(s): \_\_\_\_\_

Medical conditions/diagnosis:

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Have physical, medical & environmental causes been ruled out? [ ] Yes [ ] No How? \_\_\_\_\_

List Pertinent Labs:

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**PLAN FOR ELIMINATION OF RESTRICTIVE/INTRUSIVE INTERVENTION:**

***ATTACH A COPY OF CURRENT FUNCTIONAL ASSESSMENT, BEHAVIOR PLAN, AND DATA SHEETS.  
PLAN WILL NOT BE REVIEWED WITHOUT DOCUMENTATION.***